

GPH MALTA FINANCE PLC

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23 April 2025

COMPANY ANNOUNCEMENT

The following is a Company Announcement issued by GPH Malta Finance p.l.c. (the '**Company**') pursuant to the Capital Markets Rules issued by the Malta Financial Services Authority.

Quote

Basis of Acceptance - €15,000,000 GPH Malta Finance p.l.c. 5.80% Unsecured Bonds 2032

The Company is pleased to announce that the offer of €15,000,000 GPH Malta Finance p.l.c. 5.80% Unsecured Bonds 2032 (the '**Bonds**') has been subscribed in full.

In terms of the prospectus dated 28 March 2025 (the '**Prospectus**'), the Bonds were allocated to Authorised Financial Intermediaries pursuant to placement agreements entered into during the Offer Period.

The Bonds are expected to be admitted to listing on the Official List of the Malta Stock Exchange on Tuesday 29 April 2025 and trading is expected to commence thereafter. Interest on the Bonds at the rate of 5.80% commenced on 22 April 2025.

The Board of Directors would like to thank the investing public for the support shown in this Bond Issue.

Unquote



Dr Jean C. Farrugia
Company Secretary