

**GPH MALTA FINANCE PLC**

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**COMPANY ANNOUNCEMENT**

The following is a Company Announcement issued by GPH Malta Finance p.l.c. (the **'Company'**) dated 13 March 2023 pursuant to the Capital Markets Rules issued by the Malta Financial Services Authority.

**Quote**

The Company hereby announces the basis of acceptance for the 6.25% unsecured bonds 2030, of a nominal value of €100 per bond issued at par (the **'Bonds'**) pursuant to the terms and conditions set out in the prospectus issued by the Company and dated 1 February 2023.

Following the closure of the Offer Period for the Bonds, the Company received applications for a total amount of €18,144,000. All applications were allocated in full. Interest on the Bonds shall commence as from 10 March 2023. The Bonds are expected to be admitted to listing on the Official List of the Malta Stock Exchange by 13 March 2023 and trading is expected to commence on 14 March 2023.

The Board of Directors of the Company wishes to thank the investing public and participating Authorised Financial Intermediaries for the confidence expressed in GPH Malta Finance p.l.c. and for the support shown towards its bond issue.

**Unquote**

A handwritten signature in blue ink, appearing to read 'J.C. Farrugia', is written over a series of three horizontal blue lines that serve as a signature line.

**Dr Jean C. Farrugia**  
**Company Secretary**